



Herbert C. Livsey

Shareholder

801-323-3340

Practice Areas

- Estate and Trust Planning and Administration
- Nonprofit and Exempt Organizations
- Tax Planning and Tax Controversies

Mr. Livsey has been recognized as Lawyer of the Year in Tax Law (2016) by *Best Lawyers* and selected by his peers for inclusion in the list of *The Best Lawyers in America* in Tax Law and Trusts and Estates. He also maintains an AV Preeminent (5.0) rating from Martindale-Hubbell, which is the highest rating awarded to attorneys for professional competence and ethics. He has also been selected for inclusion in *Mountain States Super Lawyers* (2007-2013) in the category of Tax and has been voted by his peers throughout the state as one of Utah's "Legal Elite," as published in *Utah Business Magazine* (2004, 2007-2011).

Education

New York University, LL.M., 1971

- Graduate Editor, TAX LAW REVIEW, 1970-71

University of Utah, J.D., 1969

- Order of the Coif
- Associate Editor, UTAH LAW REVIEW, 1968-69

University of Utah, B.S., Accounting, 1967

- Phi Kappa Phi
- Delta Theta Phi



Admitted to Practice

- United States Supreme Court
- United States Court of Appeals, Tenth Circuit
- United States District Court, District of Utah
- United States Tax Court
- Utah Supreme Court

Affiliations / Memberships

- Fellow, American College of Trust and Estate Counsel (ACTEC)
- Past Chair and Member, Tax Section, Utah State Bar Association
- Member, Estate Planning and Probate Sections, Utah State Bar Association
- The Best Lawyers in America – Trusts and Estates and Tax

Professional and Civic Activities

- Trustee and Member of Advisory Committee, Janet Q. Lawson Foundation
- Trustee and Member of Advisory Committee, S. J. and Jessie E. Quinney Foundation
- Trustee and Member of Advisory Committee, Frederick Q. Lawson Foundation
- Member of Advisory Committee, JoAnne L. Shrontz Family Foundation
- Past Chair and Member of Board of Trustees, Utah Symphony & Opera
- Member, Board of Trustees, Alf Engen Ski Museum Foundation
- Past Trustee, University of Utah Law School Alumni Association
- Past Chairman, Deferred Gifts Committee, Primary Children's Medical Center
- 2002 Alumnus of the Year, S.J. Quinney College of Law, University of Utah